



**MATHIS
MARIFIAN
& RICHTER LTD**
ATTORNEYS AT LAW

Patrick B. Mathis

Patrick B. Mathis is a founding shareholder at Mathis, Marifian & Richter, Ltd. (MM&R) who focuses his practice in business law, banking, estate planning, and taxation.

With over 30 years of experience, Pat has an extensive background in providing legal counsel related to business mergers, sales and acquisitions, shareholder litigation, trusts and wills, probate, federal and state tax audits and appeals, Tax Court litigation, and criminal tax defense. He has written several definitive articles on various aspects of each area.

Over the past 34 years at MM&R, Pat has provided a full range of legal services to clients in the Southern Illinois and St. Louis Metropolitan areas. His mission is to deliver superior personalized service to every client, no matter how large or how small. He has the knowledge to identify the issues and find creative solutions, whether it's analyzing complex tax or estate planning issues or advising business clients.

PROFESSIONAL AFFILIATIONS

Pat is a member of the American Bar Association, and he has been a member of the organization's Taxation Section since 1980. He has also served on the Bar Association of Metropolitan St. Louis' Taxation Committee.

Pat is currently a member of the Illinois State Bar Association, where he has served as chairman of the federal Taxation Section Council; the St. Clair County Bar Association; Missouri Bar; Illinois Institute for Continuing Legal Education (IICLE), where he has served as a member and chairman of the board of directors; the American College of Trust and Estate Counsel and the Illinois Supreme Court Mandatory Continuing Legal Education Commission. He has conducted numerous seminars and educational programs for the IICLE and the American, Illinois State and Metropolitan St. Louis Bar Associations. Pat has also been named to Illinois' Leading Lawyers and Illinois Super Lawyers for several consecutive years, as well as to Who's Who in American Law.

COMMUNITY INVOLVEMENT

Pat has been a member trustee of Illinois College in Jacksonville, Illinois since 2006 and currently serves on the Board of Directors of the Belleville High School CEO Program. He has served on the Board of Directors for the March of Dimes, Southern Illinois District; as a board member for the Southwestern Illinois College Foundation and for Camp Ondessonk of the Catholic Diocese of Belleville; and as a Southern Illinois University Foundation Planned Giving Council Member. He also previously served on the Board of Directors for St. Clair County Greenspace Foundation and Signal Hill Neighborhood Association, and he was also a board member for the Signal Hill Education Foundation and Signal Hill School District. Pat also previously served on Special Children, Inc.'s Finance Committee for Mamie O. Stookey School and as Chairman of Big Brothers/Big Sisters of St. Clair County's Annual Fund Drive. He is involved in Blessed Sacrament Parish, having been a member of the Finance and Parish Councils and serving as president and as a Parish School of Religion teacher. Pat is also a member of the Missouri Athletic Club, St. Clair Country Club, Alpha Sigma Nu, and Eta Sigma Phi.



Patrick B. Mathis
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EDUCATION

Washington University in St. Louis -
LLM 1979, JD 1978,
MBA 1978

Saint Louis University - BA 1973

LEGAL SERVICES

Business Law
Banking
Estate Planning
Taxation
Estate Planning
Corporate Law
Civil Litigation
Business Sales and Acquisitions
Tax Planning
Criminal
Tax Matters

BAR ADMISSIONS

Illinois
Missouri

COURT ADMISSIONS

United States Supreme Court
Seventh Circuit Court of Appeals
United States District Court for the
Southern District of Illinois
United States District Court for the
Eastern District of Missouri
United States Tax Court
United States Court of Federal Claims

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